

# STEVEN G. MIKELL

ATTORNEY AT LAW

TELEPHONE  
(843)669-6262

310 WEST PINE STREET  
FLORENCE, S.C. 29501  
[steve@smikellaw.com](mailto:steve@smikellaw.com)

FACSIMILE  
(843)669-6343

August 26, 2014

Ms. Jocelyn Boyd  
Chief Clerk/Administrator  
Public Service Commission of South Carolina  
101 Executive Center Drive  
Columbia, SC 29210

Re: Docket No.: 2013-451-WS  
Application of CUC, Inc.  
Adjustment of Rates and Charges

**RECEIVED**

AUG 27 2014

REG SO  
MAIL/DMS

Dear Ms. Boyd:

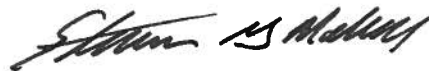
Enclosed please find copies of the Applicant's Responses to First Interrogatories and First Request for Documents of the Callawassie Island Property Owners Association in the above matter, along with my Certificate of Service.

Please indicate your receipt and filing of the Responses on the extra copy of the Certificate of Service and return that to me in the envelope provided. ✓

Thank you for your assistance.

With kind personal regards, I am.

Yours very truly,



Steven G. Mikell

SGM/ssk  
Enc.

**RECEIVED**

**AUG 27 2014**

**BEFORE  
THE PUBLIC SERVICE COMMISSION OF  
SOUTH CAROLINA  
DOCKET NO. 2013-451-WS**

**PSO SC  
MAIL/DMS**

**In Re:**

<b>Application of CUC, Incorporated for)</b>	<b>RESPONSES OF THE APPLICANT CUC, INC, TO FIRST</b>
<b>Adjustment of Rates and Charges )</b>	<b>INTERROGATORIES OF CALLAWASSIE ISLAND</b>
<b>)</b>	<b>PROPERTY OWNERS ASSOCIATION</b>

---

**TO: Frank R. Ellerbe, III, Esquire, attorney for Callawassie Island Property Owners Association.**

**The Applicant, CUC, Inc., responds to the first Interrogatories as follows:**

- 1) List any companies with which CUC is affiliated, including any companies in which the principals of CUC, Billy F. Burnett and Susan B. Mikell, have any ownership interest.**

**Response: CUC, Inc., is not affiliated with any other companies.**

- 2) List all employees of CUC. For each such employee provide the salary and title of the employee, a description of the duties of the employee and the principle location where the employee performs those duties.**

**Response:**

- a) Billy F. Burnett/President**  
Oversees all company operations;  
authorizes any large expenditures;  
handles computer programming related  
maintenance and updates; annual reports.  
Principal location of performance of duties  
is Florence, South Carolina office
- b) Susan B. Mikell/Secretary-Treasurer**  
Maintains general ledger; makes all  
accounting entries; runs payroll;  
pays all company bills; post receipts to  
books; company correspondence; annual reports.  
Principal location of performance of duties  
is Florence, South Carolina office

**c) Chelsea M. Mikell/Office Assistant**

Assists with clerical operations; runs errands; answers telephone.

Principal location of performance of duties is Florence, South Carolina office

**d) Marshall G. Bishop/Head Operator**

Oversees local plant, office, and its employees & operations; obtains materials as needed for supply & repairs; assists with meter reading, repairs, maintenance & testing; submits all required reports to state agencies; handles complaints & customer service.

Principal location of performance of duties is Callawassie Island and Spring Island

**e) Mary C. Floyd/Local Office Assistant**

Collects and deposits customer payments; answers telephone; coordinates work orders for tap fees and repairs; customer service; customer correspondence & billing.

Principal location of performance of duties is Callawassie Island and Spring Island

**f) Todd D. Cooper/Assistant Operator**

Performs maintenance and repairs as needed to keep plant, meters, and lines in good working order; reads meters, assists Marshall and Mary as needed.

Principal location of performance of duties is Callawassie Island and Spring Island

**g) Richard J. Bozard/Assistant Operator**

Performs maintenance and repairs as needed to keep plant, meters and lines in good working order; reads meters, assists Marshall and Mary as needed.

Principal location of performance of duties is Callawassie Island and Spring Island

**h) Anthony J. Bozard/Maintenance Assistant**

Assists with maintenance and upkeep of grounds and plant facilities.

Principal location of performance of duties is Callawassie Island and Spring Island

The Applicant objects to providing the salaries of individual employees on the basis that this information is private and its disclosure would result in the potential dissemination of such information to persons not entitled to same. The Applicant would further assert that the gross salaries paid have been disclosed and are available to the CIPOA and that this information is sufficient for the CIPOA, or its representative, to make a proper and thorough analysis and comparison of the salaries paid to the gross income and expenses of Applicant.

- 3) List any CUC employees who are also employed by other entities and provide the percentage of time any such employees spends working for entities other than CUC.

**Response:**

NONE



Steven G. Mikell  
Attorney for Applicant  
310 West Pine Street  
Florence, S.C. 29501  
843-669-6262

Florence, S.C.

August 20, 2014

**RECEIVED**

**AUG 27 2014**

**PSC SC  
MAIL/DMS**

**BEFORE  
THE PUBLIC SERVICE COMMISSION OF  
SOUTH CAROLINA  
DOCKET NO. 2013-451-WS**

**In Re:**

**Application of CUC, Incorporated for) RESPONSES OF THE APPLICANT CUC, INC, TO FIRST  
Adjustment of Rates and Charges ) REQUEST FOR DOCUMENTS OF CALLAWASSIE ISLAND  
) PROPERTY OWNERS ASSOCIATION**

---

**TO: Frank R. Ellerbe, III, Esquire, attorney for Callawassie Island Property Owners Association.**

The Applicant, CUC, Inc., responds to the First Request for Documents of Callawassie Island Property Owners Association as follows:

- 1) Produce copies of all documents provided by CUC to the Office of Regulatory Staff in connection with this matter.

**Response:**

Applicant objects to this request on the basis that it would cause unreasonable, duplicative and expensive work to Applicant. This objection is based on the fact that all of the requested documentation, which is extensive, has been provided to and can be examined or obtained through the Office of Regulatory Staff.

- 2) Produce the most recent monthly premium statement for the health insurance coverage's provided by CUC to its employees. The documents requested are those that would show the basis for the expenses charged to Accounts 604.2 and 704.2 on the CUC Proforma Income and Expense Statement (Exhibit D to the Application).

**Response:**

Requested document is attached.



**Steven G. Mikell  
Attorney for Applicant  
310 West Pine Street  
Florence, S.C. 29501  
843-669-6262**

Florence, S.C.

*August 20*, 2014

# RECEIVED

AUG 27 2014

PSO SO  
MAIL / DMS

UnitedHealthcare  
Dept. CH 10151

**UnitedHealthcare**  
A UnitedHealth Group Company

Page: 1 of 4

CUC, INC.  
SUSAN B. MIKELL  
2109 TIMBERLANE DRIVE  
FLORENCE SC 29506

Invoice No: 0035448697  
Invoice Date: Aug 04, 2014  
Customer No:  
Bill Group: 1  
Coverage Pk: 09/15-09/14/2014  
Due Date: Aug 15, 2014

## Account Summary

Previous Balance	\$10,535.63
Payments (-)	\$-10,535.63
Bill Group Adjustments (+/-)	\$0.00
Late Payment Charge (+)	\$0.00
Current Charges (+)	\$10,535.63
Current Adjustments (+/-)	\$0.00
Total Balance Due	\$10,535.63

## Invoice Summary

Description	Employee Count	Total Volume (000's)	Rate	Net Amount
ADD INC.			\$0.00	\$0.00
EMPLOYEE	7		\$0.00	\$0.00
CHOYC+			\$0.00	\$3.25
EMPLOYEE	2		\$0.00	\$0.00
EMPLOYEE & FAMILY	1		\$0.00	\$1,072.26
EMPLOYEE & SPOUSE	4		\$0.00	\$2,141.89
Dental			\$0.00	\$6,612.08
EMPLOYEE	2		\$0.00	\$0.00
EMPLOYEE & FAMILY	1		\$0.00	\$77.06
EMPLOYEE & SPOUSE	4		\$0.00	\$123.07
Dep Life			\$0.00	\$308.24
EMPLOYEE & FAMILY	1		\$0.00	\$0.00
EMPLOYEE & SPOUSE	4		\$0.00	\$0.00
Life			\$0.00	\$8.63
			\$0.00	\$34.52
			\$0.00	\$0.00

Please Detach and Return the Portion Below with Remittance

CUC, INC.  
 SUSAN B. MIKELL  
 2109 TIMBERLANE DRIVE  
 FLORENCE SC 29506

Invoice No: 0035448697  
 Invoice Date: Aug 04, 2014  
 Customer No:  
 Bill Group: 1  
 Coverage Pd: 08/15-09/14/2014  
 Due Date: Aug 15, 2014



### Invoice Summary

Description	Employee Count	Total Volume (000's)	Rate	Net Amount
EMPLOYEE	7	162.5	\$0.00	\$89.38
Vision			\$0.00	\$0.00
EMPLOYEE	2		\$0.00	\$13.12
EMPLOYEE & FAMILY	1		\$0.00	\$20.33
EMPLOYEE & SPOUSE	4		\$0.00	\$53.80
Subtotal	40	162.5	\$0.00	\$10,557.63
Packaged Savings Administrative Credit			\$0.00	\$-42.00
Administration Charge			\$0.00	\$20.00
<b>TOTAL</b>	<b>40</b>	<b>162.5</b>	<b>\$0.00</b>	<b>\$10,535.63</b>

BEFORE  
THE PUBLIC SERVICE COMMISSION  
OF SOUTH CAROLINA

**RECEIVED**

AUG 27 2014

PSC SC  
MAIL/DMS

DOCKET NO. 2013-451-WS

IN RE: Application of CUC, Inc., for	)	
	)	
Adjustment of Rates and Charges	)	<b>CERTIFICATE OF SERVICE</b>

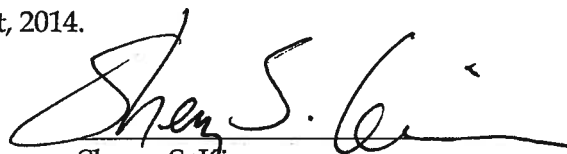
This is to certify that I, Sherry S. Kirven, Legal Assistant to Steven G. Mikell, Esq., has on August 20, 2014, served the Responses to First Interrogatories and First Request for Documents of Callawassie Island Property Owners Association on Frank R. Ellerbe, III, attorney for the Callawassie Island Property Owners Association, and the Spring Island Property Owners Association, and served the same on the office of Regulatory Staff on August 26, 2014, all by placing the same in the United States Mail, postage prepaid, and addressed as follows:

Frank R. Ellerbe, III, Esquire  
Robinson, McFadden & Moore, P.C.  
Post Office Box 944  
Columbia, S. C. 29202

Shannon Bowyer Hudson, Esquire  
Office of Regulatory Staff  
1401 Main Street, Suite 900  
Columbia, SC 29201

Andrew M. Bateman, Esquire  
Office of Regulatory Staff  
1401 Main Street, Suite 900  
Columbia, SC 29201

Dated at Florence, S. C. this 26th day of August, 2014.



Sherry S. Kirven  
Legal Assistant to  
Steven G. Mikell  
Applicant